# \*\* PUBLIC DISCLOSURE COPY \*\* Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

A F	or the	2022 calendar year, or tax year beginning SEP 1,	2022 and	ending A	UG 31, 202	3					
<b>B</b> c	heck if pplicable	C Name of organization			D Employer ident	ification number					
	Addres	DANIEL MURPHY SCHOLARSHIP FUN	ND								
	Name change	5			36-3675	466					
	Initial return	Number and street (or P.O. box if mail is not delivered to street	et address)	Room/suite	E Telephone numb						
	∃Final return/	309 W. WASHINGTON, SUITE 700			312-455						
	termin- ated	City or town, state or province, country, and ZIP or foreig	<b>G</b> Gross receipts \$	7,608,482.							
	Amend	CHICAGO, III 00000			H(a) Is this a group return						
	Applica tion pendin		LUMS		for subordinates? Yes X No						
		SAME AS C ABOVE			H(b) Are all subordinates	s included? Yes No					
		mpt status: X 501(c)(3) 501(c) ( ) (insert no	o.) 4947(a)(1) c	or 527	'	a list. See instructions					
	Vebsit		<b>—</b>		H(c) Group exempt						
K F		organization: X Corporation Trust Association	Other	<b>L</b> Year o	of formation: 1989	M State of legal domicile; IL					
Pa	_	Summary	CDD (	ALIEDII.	T TO 0						
ce	1	Briefly describe the organization's mission or most significant a	ctivities: SEE S	SCHEDU.	LE O						
nar	2	Check this box if the organization discontinued its o	perations or dispos	ed of more	than 25% of its net a	assets.					
Ver	3	Number of voting members of the governing body (Part VI, line		I	3   15						
Activities & Governance		Number of independent voting members of the governing body			15						
		Fotal number of individuals employed in calendar year 2022 (Pa			5 22						
/itie		Total number of volunteers (estimate if necessary)			300						
Ę		Total unrelated business revenue from Part VIII, column (C), line			0.						
_	b	Net unrelated business taxable income from Form 990-T, Part I	, line 11	<u></u>	7	b 0.					
					Prior Year	Current Year					
Revenue	8 (	Contributions and grants (Part VIII, line 1h)			4,696,733						
	9 1	Program service revenue (Part VIII, line 2g)			0						
		nvestment income (Part VIII, column (A), lines 3, 4, and 7d)			282,818						
<b>E</b>	11 (	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and	d 11e)		-528,841						
		Total revenue - add lines 8 through 11 (must equal Part VIII, col			4,450,710						
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)			1,778,224	·					
	ı			0							
es	15	Salaries, other compensation, employee benefits (Part IX, colun			1,353,876	1,536,822.					
Expenses	16a I	Professional fundraising fees (Part IX, column (A), line 11e) $\dots$			0	. 0.					
ă	b	Total fundraising expenses (Part IX, column (D), line 25)	909,82		1 050 056	1 455 520					
ш	'' '	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)			1,252,276						
		Total expenses. Add lines 13-17 (must equal Part IX, column (A)			4,384,376						
, (	19	Revenue less expenses. Subtract line 18 from line 12			66,334						
ts or		5 (5			ginning of Current Yeal						
Ssel Bala	20	Fotal assets (Part X, line 16)			$\frac{11,023,403}{2,143,337}$						
let /	1	Fotal liabilities (Part X, line 26)  Net assets or fund balances. Subtract line 21 from line 20			9,680,146						
Pa	rt II	Signature Block			J,000,140	·					
		ties of perjury, I declare that I have examined this return, including acco	omnanving schedules	and stateme	nts, and to the hest of i	my knowledge and helief it is					
		and complete. Declaration of preparer (other than officer) is based on				my knowledge and belief, it le					
,		, ( / / / / / / / /			,						
Sigr	n	Signature of officer			Date						
Her	I	CINDY HALLUMS, EXECUTIVE DIRECTO	)R								
		Type or print name and title									
		Print/Type preparer's name Preparer's si	ignature		Date Check	PTIN					
Paid	, ,		G. QUAID		7/15/24 if self-emp	P00641738					
Prep	1										
-	Only	Firm's address 455 N CITYFRONT PLAZA DE		600							
CHICAGO, IL 60611 Phone no. 312-670-744											
Mav	the IF	S discuss this return with the preparer shown above? See inst	ructions			X Yes No					

ı a	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	SEE PART I LINE 1.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
Ü	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$2,846,000. including grants of \$1,899,002. ) (Revenue \$)
	FINANCIAL ASSISTANCE - THE FUND PROVIDES SCHOLARSHIPS AND OTHER
	FINANCIAL SUPPORT TO ECONOMICALLY DISADVANTAGED CHICAGO AREA STUDENTS
	ALLOWING THEM TO ATTEND LEADING PRIVATE AND PAROCHIAL HIGH SCHOOLS IN
	THE CHICAGO AREA AND TOP BOARDING SCHOOLS ACROSS THE COUNTRY. DURING
	THE 2022/2023 AND 2021/2022 SCHOOL YEARS, THE FUND SERVED 442 AND 448
	SCHOLARS, RESPECTIVELY.
	Denounted, Rubi delividi.
4b	(Code: ) (Expenses \$ 167,042. including grants of \$ ) (Revenue \$
	COLLEGE COUNSELING - THE FUND WORKS WITH SCHOLARS THROUGHOUT THEIR FOUR
	YEARS IN HIGH SCHOOL AND MOST INTENSIVELY IN THEIR JUNIOR AND SENIOR
	YEARS, ASSISTING THE SCHOLARS AS THEY SEARCH FOR AN APPROPRIATE COLLEGE
	AND FOR FUNDING TO HELP PAY FOR THAT COLLEGE.
	AND TOK TONDING TO HERE THE TOK THAT COLLEGE:
<u>4</u> c	(Code:) (Expenses \$123, 282. including grants of \$) (Revenue \$)
70	SUMMER OPPORTUNITIES, INCLUDING THE CADDIE PROGRAM - THE OBJECTIVE OF
	THE SUMMER OPPORTUNITIES PROGRAM IS TO PRESENT SCHOLARS WITH SUMMER JOB
	OPPORTUNITIES, INTERNSHIPS, CULTURAL AND STUDY ABROAD PROGRAMS, SPORTS
	PROGRAMS AND COMMUNITY SERVICE PROGRAMS. AS PART OF THE SUMMER
	OPPORTUNITIES PROGRAM, THE FUND PROVIDES SUMMER GOLF CADDIE EMPLOYMENT
	OPPORTUNITIES FOR SCHOLARS. SCHOLARS CADDIE AT NEARBY COUNTRY CLUBS,
	EARNING INCOME, GAINING WORK EXPERIENCE AND DEVELOPING LIFE SKILLS.
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ 336,191. including grants of \$ ) (Revenue \$ )
4e	Total program service expenses 3,472,515.
	Form <b>990</b> (2022)

# Form 990 (2022) DANIEL MURPHY SCHOLARSHIP FUND Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
•	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>			1
8	, ,			x
•	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			3,7
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments		7.7	
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	_X_	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
h	Was the organization included in consolidated, independent audited financial statements for the tax year?			
~	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		x
13	Is the organization asswered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the appropriation projection of the control of the Light of the Light of the Control	14a		X
	Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	ı <del>-t</del> a		<del>  ^`</del>
b				
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000	14b		x
15	or more? If "Yes," complete Schedule F, Parts I and IV	140		1
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	4.5		x
40	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	40		_ v
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			37
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		77	
	1c and 8a? If "Yes," complete Schedule G, Part II	18	X	<u> </u>
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
<b>20</b> a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X

232003 12-13-22

Form 990 (2022) DANIEL MURPHY SCHOLARSHIP FUND
Part IV Checklist of Required Schedules (continued)

	i (continued)		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		162	140
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		_X_
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		<u> X</u>
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			l
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		_X_
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			7.7
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			v
	"Yes," complete Schedule L, Part IV	28a		<u>X</u>
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		
C	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If	28c		х
20	"Yes," complete Schedule L, Part IV	29	Х	
29 30	Did the organization receive more than \$25,000 in non-cash contributions? <i>If</i> "Yes," <i>complete Schedule M</i>	29	- 21	
30		30		х
31	contributions? If "Yes," complete Schedule M	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	-31		
OZ.	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	<u> </u>		
-	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	"		
-	Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	X	
Pai				
	Check if Schedule O contains a response or note to any line in this Part V			لل
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming		.,	
	(gambling) winnings to prize winners?	1c	X 000	·
232004	4 12-13-22	Form	<b>33</b> U (	(2022)

DANIEL MURPHY SCHOLARSHIP FUND

Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			, v
	any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	OI:		
_	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	7-	Х	
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Λ	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	70		x
٨		7с		1
d e		7e		х
f	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders 11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans  That the ground of recovers as head.			
	Enter the amount of reserves on hand  Did the amount of reserves on hand	110		Х
14a h	Did the organization receive any payments for indoor tanning services during the tax year?  If "Yes" has it filed a Form 720 to report these payments? If "No." provide an explanation on School Q	14a 14b		<del>  ^</del> `
15	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	ITO		
10	excess parachute payment(s) during the year?	15		x
	If "Yes," see the instructions and file Form 4720, Schedule N.	13		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.	.0		
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.			

Form **990** (2022) 232005 12-13-22

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 15 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 15 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? 6 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16h Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed  $\,\,\,\,$  IL Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Own website Another's website X Upon request \_\_\_ Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records CINDY HALLUMS - 312-455-7800 309 W. WASHINGTON, SUITE 700, CHICAGO,

Form **990** (2022)

60606

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)  Name and title	(B) Average		not c	Pos	C) ition	than o	one	(D)  Reportable compensation	(E)  Reportable compensation	(F) Estimated amount of
	hours per week (list any hours for related organizations below line)	stee or director	Institutional trustee		irecto		tee)	from the organization (W-2/1099-MISC/ 1099-NEC)	from related organizations (W-2/1099-MISC/ 1099-NEC)	other compensation from the organization and related organizations
(1) TIM KENNEDY CHIEF ADVANCEMENT OFFICER (TERM)	40.00	_				x		210,861.	0.	6,101.
(2) CINDY HALLUMS	40.00								• •	. ,
EXECUTIVE DIRECTOR		1		х				209,297.	0.	6,042.
(3) MARK FERGUSON	5.00							,		•
CHAIR		Х		х				0.	0.	0.
(4) MARY JO DEMAIO	5.00									
VICE CHAIR		Х		Х				0.	0.	0.
(5) MOLLY CARROLL	5.00									
SECRETARY		Х		Х				0.	0.	0.
(6) ROCKY LOPEZ	5.00									
TREASURER		Х		Х				0.	0.	0.
(7) OLIVIA CARBERRY	5.00									
BOARD MEMBER		Х						0.	0.	0.
(8) WHEELER COLEMAN	5.00									
BOARD MEMBER		Х						0.	0.	0.
(9) KEVIN CONWAY	5.00									
BOARD MEMBER		Х						0.	0.	0.
(10) TONY GOODMAN	5.00	_								
BOARD MEMBER		Х						0.	0.	0.
(11) MICHAEL KING	5.00									
BOARD MEMBER		Х						0.	0.	0.
(12) YAN KRASOV	5.00								_	_
BOARD MEMBER		Х						0.	0.	0.
(13) WENDY MANNING	5.00	_							_	
BOARD MEMBER		Х						0.	0.	0.
(14) MARY O'LEARY	5.00	-							_	_
BOARD MEMBER		Х						0.	0.	0.
(15) JOHN ORMSBY	5.00	ļ								
BOARD MEMBER		Х						0.	0.	0.
(16) BRAD SCHOTANUS	5.00	ļ							_	_
BOARD MEMBER	F 00	Х				_		0.	0.	0.
(17) WILL TORRES	5.00	٠,							_	_
BOARD MEMBER		X		<u> </u>				0.	0.	0 <b>.</b>

36-3675466

, ui	t VII   Section A. Officers, Directors, Trus		ыоу	ees,			gnes	it C		,			<b>(F)</b>	—
	(A)	(B)	D. atti				(D)	(E)			(F)			
	Name and title	Average hours per	(do not check more than						Reportable	Reportable	_		mated	
		week	. Son, amood porcon to som an						compensation from	compensation from related			ount of ther	
		(list any	tor						the	organizations			ensati	on
		hours for	Individual trustee or director				- - -		organization	(W-2/1099-MIS		-	m the	
		related	tee or	ıstee			ensat		(W-2/1099-MISC/	1099-NEC)		orga	nizatio	n
		organizations	Itrus	Institutional trustee		oyee	Highest compensated employee		1099-NEC)			and	related	t
		below	ividua	itutio	Officer	Key employee	hest o	Former				orgar	nization	าร
		line)	lnd	Ins	JJ0	Key	e Hig	휸						
			-											
			-											
			1											
			1											
			1											
1h	Cubtatal				<u> </u>		<u> </u>	l	420,158.		0.	1 2	,14	<u>~</u>
10	Subtotal Table from a part William about to Bort William								0.		0.			<del>0.</del>
	Total from continuation sheets to Part VI								420,158.		0.	1 2	,14	
	Total (add lines 1b and 1c)									000 - 6		12	, 14	<u> </u>
2	Total number of individuals (including but n	ot ilmited to th	ose	liste	a ac	oove	) wn	o re	eceived more than \$100,	υυυ οτ reportable				2
	compensation from the organization											- 1,	Yes	<u>⊿</u> No
											Г		res	NO
3	Did the organization list any <b>former</b> officer,													37
	line 1a? If "Yes," complete Schedule J for s											3		<u>X</u>
4	For any individual listed on line 1a, is the su												37	
	and related organizations greater than \$150											4	X	
5	Did any person listed on line 1a receive or a	•				•			•					
	rendered to the organization? If "Yes," com	plete Schedule	e J fo	or su	ıch <u>ı</u>	oers	on .					5		X
Sec	tion B. Independent Contractors													
1	Complete this table for your five highest co	mpensated inc	lepe	nder	nt co	ontra	acto	rs th	nat received more than \$	100,000 of comp	ensati	on fror	n	
	the organization. Report compensation for	the calendar ye	ear e	endir	ng w	ith c	or wi	thin	the organization's tax y	ear.				
	(A)								(B)		_	(C)		
	Name and business	address	NC	ONE	<u> </u>				Description of s	ervices	Co	mpen	sation	
								- 1						
								$\rightarrow$						
2	Total number of independent contractors (in	ncluding but p	ot lin	niter	1 to	thos	se lie	ted	above) who received mo	ore than				
2	Total number of independent contractors (ii \$100,000 of compensation from the organiz		ot lin	nited	d to	thos		ted	above) who received mo	ore than				

232008 12-13-22

Form 990 (2022) DANIEL :
Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII  (A)  (B)  Related or exempt function revenue  Related or exempt function revenue  Belated or exempt function revenue  Total revenue  1 a  1 a  1 b  1 b  1 c  2 , 288, 964.  1 d  4 Related or exempt function revenue  1 b  1 c  2 , 288, 964.  1 d  4 , 294, 145.   Business Code  1 d  2 a  b  C  All other contributions included above g  All other program service revenue g  Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  5 Royalties	1 , , ,
Total revenue  Related or exempt function revenue  Business n  Total revenue  Total revenue  Related or exempt function revenue  Business n  Total revenue  Total revenue  Related or exempt function revenue  Business n  Total revenue  Total revenue  Total revenue  Related or exempt function revenue  Total	ed Revenue excluded from tax under
### Total. Add lines 1a-1f    All other program service revenue   Total. Add lines 2a-2f	
b Membership dues c Fundraising events d Related organizations e Government grants (contributions) f All other contributions, gifts, grants, and similar amounts not included above g Noncash contributions included in lines 1a-1f h Total. Add lines 1a-1f  2 a  b  c  d  f All other program service revenue g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds 5 Royalties	Sections 512 - 514
b Membership dues c Fundraising events d Related organizations e Government grants (contributions) f All other contributions, gifts, grants, and similar amounts not included above g Noncash contributions included in lines 1a-1f h Total. Add lines 1a-1f  2 a  b  c  d  f All other program service revenue g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds 5 Royalties	
Business Code  2 a  b  c  d  e  f All other program service revenue  g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  5 Royalties  Business Code  2 1  2 1  2 1  2 1  2 2 1  3 2 1  4 2 1  5 3 2 1  5 3 2 1  6 3 3 2 1  7 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	
Business Code  2 a  b  c  d  e  f All other program service revenue  g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  5 Royalties  Business Code  2 1  2 1  2 1  2 1  2 2 1  3 2 1  4 2 1  5 3 2 1  5 3 2 1  6 3 3 2 1  7 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	
Business Code  2 a  b  c  d  e  f All other program service revenue  g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties  Business Code  2 1  2 1  2 1  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties	
Business Code  2 a  b  c  d  e  f All other program service revenue  g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties  Business Code  2 1  2 1  2 1  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties	
Business Code  2 a  b  c  d  e  f All other program service revenue  g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties  Business Code  2 1  2 1  2 1  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties	
Business Code  2 a  b  c  d  e  f All other program service revenue  g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties  Business Code  2 1  2 1  2 1  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties	
Business Code  2 a  b  c  d  e  f All other program service revenue  g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties  Business Code  2 1  2 1  2 1  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties	
Business Code  2 a  b  c  d  e  f All other program service revenue  g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties  Business Code  2 1  2 1  2 1  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties	
Business Code  2 a  b  c  d  e  f All other program service revenue  g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties  Business Code  2 1  2 1  2 1  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  Royalties	
2 a b c d d d d d d d d d d d d d d d d d d	
b c d d e f All other program service revenue g Total. Add lines 2a-2f	
g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  5 Royalties	
g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  5 Royalties	
g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  5 Royalties	
g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  5 Royalties	
g Total. Add lines 2a-2f  3 Investment income (including dividends, interest, and other similar amounts)  4 Income from investment of tax-exempt bond proceeds  5 Royalties	
3 Investment income (including dividends, interest, and other similar amounts) 211,138. 4 Income from investment of tax-exempt bond proceeds 5 Royalties	
3 Investment income (including dividends, interest, and other similar amounts) 211,138. 4 Income from investment of tax-exempt bond proceeds 5 Royalties	
other similar amounts) 211,138.  Income from investment of tax-exempt bond proceeds  Royalties	
4 Income from investment of tax-exempt bond proceeds 5 Royalties	211,138.
5 Royalties	
(i) Real (ii) Personal	
b Less: rental expenses 6b	
c Rental income or (loss) 6c	
d Net rental income or (loss)	
7 a Gross amount from sales of (i) Securities (ii) Other	
assets other than inventory 7a 2,758,477.	
<b>b</b> Less: cost or other basis	
and sales expenses	
and sales expenses	
d Net gain or (loss)	-13,981.
8 a Gross income from fundraising events (not	
including \$ 2,288,964. of	
contributions reported on line 1c). See	
Part IV, line 18	
b Less: direct expenses 8b 668,543.	
c Net income or (loss) from fundraising events -327,718.	-327,718.
9 a Gross income from gaming activities. See	,
Part IV, line 19 9a	
b Less: direct expenses 9b	
c Net income or (loss) from gaming activities	
10 a Gross sales of inventory, less returns	
and allowances10a	
b Less: cost of goods sold10b	
c Net income or (loss) from sales of inventory	
Business Code	
11 a MISCELLANEOUS REVENUE 900099 3,897.	3,897.
11 a MISCELLANEOUS REVENUE 900099 3,897.	
d All other revenue	
e Total. Add lines 11a-11d 3,897.	
12 Total revenue. See instructions 4,167,481. 0.	

232009 12-13-22

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (**D**) Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 1,899,002. 1,899,002. individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ...... Benefits paid to or for members ..... Compensation of current officers, directors, 108,574. 214,450. 35,891. 69,985. trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 1,117,892. 565,975. 187,095. 364,822. Other salaries and wages 7 Pension plan accruals and contributions (include 19,033. 9,636. 3,185. 6,212. section 401(k) and 403(b) employer contributions) 71,042. 23,184. 35,968. 11,890. Other employee benefits 9 114,405. 57,922. 19,147. 37,336. 10 Payroll taxes Fees for services (nonemployees): Management Legal 72,278. 17,135. 36,804. 18,339. Accounting Lobbying Professional fundraising services. See Part IV, line 17 57,402. 57,402. Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, 316,364. 80,271. 75,000. 161,093. column (A), amount, list line 11g expenses on Sch O.) 74,274. 139,884. 58,401. 7,209. Advertising and promotion 12 195,937. 81,802. 10,100. 104,035. Office expenses 13 66,418.27,729. 3,424. 35,265. Information technology 14 15 Royalties 250,867. 35,635. 146,921. 68,311. 16 Occupancy 107,965. 92,574. 8,738. 6,653. 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 61,125. 90,660. 16,694. 12,841. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 19,459. 10,025. 3,235. 6,199. Depreciation, depletion, and amortization 22 26,898. 13,858. 4,470. 8,570. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 105,106. 105,106. TUTORING BAD DEBT 8,500. 8,500. С All other expenses 4,893,562. 3,472,515. 511,225. 909,822. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2022)
Part X | Balance Sheet

Par	tΧ									
		Check if Schedule O contains a response or r	ote to an	line in this Part X						
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year			
	1	Cash - non-interest-bearing			13,142.	1	800.			
	2	Savings and temporary cash investments			2,120,930.	2	775,310.			
	3	Pledges and grants receivable, net			742,862.	3	561,089.			
	4	Accounts receivable, net				4				
	5	Loans and other receivables from any current								
		trustee, key employee, creator or founder, sub	ostantial o	ontributor, or 35%						
		controlled entity or family member of any of the	nese pers	ns		5				
	6	Loans and other receivables from other disqu	alified pe	sons (as defined						
		under section 4958(f)(1)), and persons describ	ed in sec	ion 4958(c)(3)(B)		6				
ts	7	Notes and loans receivable, net				7				
Assets	8	Inventories for sale or use				8				
₹	9	Prepaid expenses and deferred charges	47,146.	9	45,318.					
	10a	Land, buildings, and equipment: cost or other								
		basis. Complete Part VI of Schedule D	10a	148,619. 92,491.						
	b	Less: accumulated depreciation	10b	92,491.	64,485.		56,128. 9,958,781.			
	11	Investments - publicly traded securities		8,818,676.	11	9,958,781.				
	12	Investments - other securities. See Part IV, line		12						
	13	Investments - program-related. See Part IV, lin		13						
	14	Intangible assets	16.040	14	440 506					
	15	Other assets. See Part IV, line 11			16,242.	15	418,726.			
	16	Total assets. Add lines 1 through 15 (must ed	1	11,823,483.	16	11,816,152.				
	17	Accounts payable and accrued expenses		1	324,967.	17	169,147.			
	18	Grants payable		1,737,480.	18	1,834,900.				
	19	Deferred revenue		19						
	20	Tax-exempt bond liabilities	4 O - 1 1 - 1 - D		20					
	21	Escrow or custodial account liability. Complet				21				
ies	22	Loans and other payables to any current or fo								
Liabilities		trustee, key employee, creator or founder, sub				00				
Lial	00	controlled entity or family member of any of the	-			22				
	23 24	Secured mortgages and notes payable to unrular Unsecured notes and loans payable to unrelated to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes payable to unrelated to the secured mortgages and notes and loans payable to unrelated to the secured mortgages and notes and notes and notes and notes are secured to the secured mortgages and notes and notes are secured to the secured mortgages and notes are secured mortgages and				24				
	25	Other liabilities (including federal income tax,								
	25	parties, and other liabilities not included on lir								
		of Schedule D			80,890.	25	442,837.			
	26	Total liabilities. Add lines 17 through 25			2,143,337.	26	2,446,884.			
		Organizations that follow FASB ASC 958, c	heck her	X			, , , , , , , , , , , , , , , , , , , ,			
es		and complete lines 27, 28, 32, and 33.								
auc	27	• • • • • • • • • • • • • • • • • • • •			7,155,082.	27	6,765,122.			
Bal	28				2,525,064.	28	2,604,146.			
Pu		Organizations that do not follow FASB ASC								
Ī.		and complete lines 29 through 33.								
ğ	29	Capital stock or trust principal, or current fund	ds			29				
Set	30	Paid-in or capital surplus, or land, building, or				30				
As	31	Retained earnings, endowment, accumulated				31				
Net Assets or Fund Balances	32				9,680,146.	32	9,369,268.			
-	33	Total liabilities and net assets/fund balances			11,823,483.	33	11,816,152.			

Pa	rt XI Reconciliation of Net Assets							
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>					
1	Total revenue (must equal Part VIII, column (A), line 12)		4,16 4,89					
2	Total expenses (must equal Part IX, column (A), line 25)  2							
3	Revenue less expenses. Subtract line 2 from line 1							
4								
5								
6	• • • • • • • • • • • • • • • • • • • •							
7	Investment expenses	7						
8	Prior period adjustments	8						
9	Other changes in net assets or fund balances (explain on Schedule O)							
10								
	column (B)) 10 9							
Pa	rt XII Financial Statements and Reporting							
	Check if Schedule O contains a response or note to any line in this Part XII							
				Yes	No			
1	Accounting method used to prepare the Form 990: Cash X Accrual Other							
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.							
2a	2a Were the organization's financial statements compiled or reviewed by an independent accountant?							
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a						
	separate basis, consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
b	Were the organization's financial statements audited by an independent accountant?		2b	Х				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,						
	consolidated basis, or both:							
	X Separate basis Consolidated basis Both consolidated and separate basis							
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,						
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х				
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule O.						
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the							
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		X			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require							
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b					
			Form	990 (	(2022)			

232012 12-13-22

#### **SCHEDULE A**

(Form 990)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

DANTEL MURPHY SCHOLARSHIP FUND

Employer identification number 36 – 3675466

ъ.				DCHOLARDHII I				0 3073400				
Pa	ırt I	Reason for Public (	Charity Status.	(All organizations must c	omplete th	nis part.) S	ee instructions.					
The	organ	ization is not a private found	lation because it is: (F	For lines 1 through 12, cl	heck only	one box.)						
1		A church, convention of ch	urches, or associatio	on of churches described	in <b>sectio</b>	n 170(b)(1	I)(A)(i).					
2		A school described in sect	ion 170(b)(1)(A)(ii). (	Attach Schedule E (Form	າ 990).)							
3		A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).										
4	一	A medical research organiz					•	the hospital's name.				
•		city, and state:		· ,		5554.5		,				
5		An organization operated for	or the benefit of a col	llege or university owned	l or operat	ed by a go	wernmental unit describe	ad in				
3				nege of university owned	or operat	ed by a go	verninental unit describe	5 <b>u</b> III				
_		section 170(b)(1)(A)(iv). (C										
6	37	A federal, state, or local government	· ·				• •					
7	X											
		section 170(b)(1)(A)(vi). (Complete Part II.)										
8	Ш	A community trust describe	ed in <b>section 170(b)(</b>	(1)(A)(vi). (Complete Part	t II.)							
9		An agricultural research org	ganization described	in section 170(b)(1)(A)(	ix) operate	ed in conju	inction with a land-grant	college				
		or university or a non-land-g	grant college of agric	ulture (see instructions).	Enter the	name, city	, and state of the college	or				
		university:										
10		An organization that norma	Illy receives (1) more	than 33 1/3% of its supp	ort from c	ontributior	ns, membership fees, and	d gross receipts from				
		activities related to its exen	npt functions, subjec	t to certain exceptions; a	and (2) no	more than	33 1/3% of its support f	rom gross investment				
		income and unrelated busin	ness taxable income	(less section 511 tax) fro	m busines	sses acqui	red by the organization a	after June 30, 1975.				
							, 3	,				
11		See section 509(a)(2). (Complete Part III.)  An organization organized and operated exclusively to test for public safety. See section 509(a)(4).										
12	H	An organization organized a	•	•	•			nurnoses of one or				
12	ш	more publicly supported or	•	•	•		•					
			-					DIRECK THE DOX OH				
		lines 12a through 12d that				•	, ,	at the c				
а	ı [		•	·	•	_						
		the supported organization			majority o	of the direc	tors or trustees of the su	pporting				
		organization. You must o	complete Part IV, Se	ections A and B.								
b	· L		anization supervised	I or controlled in connect	ion with it	s supporte	ed organization(s), by have	ving				
		control or management o	of the supporting orga	anization vested in the sa	ame perso	ns that co	ntrol or manage the supp	ported				
		organization(s). You mus	t complete Part IV,	Sections A and C.								
c	;	Type III functionally inte	grated. A supporting	g organization operated	in connect	tion with, a	and functionally integrate	ed with,				
		its supported organization	n(s) (see instructions)	). You must complete F	Part IV, Se	ections A,	D, and E.					
c		Type III non-functionally	vintegrated. A supp	oorting organization oper	ated in co	nnection v	rith its supported organiz	zation(s)				
		that is not functionally int						* *				
		requirement (see instructi	-		•		•					
e		Check this box if the orga	•									
•	· L	_					Type i, Type ii, Type iii					
		functionally integrated, or	* *	rially integrated supporting	ig organiz	ation.						
f		er the number of supported o	-	-1 - · · · · · · · · · · · · · · · · · ·								
		vide the following information  (i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga	anization listed	(v) Amount of monetary	(vi) Amount of other				
		organization	(,	(described on lines 1-10		ing document?	support (see instructions)	support (see instructions)				
				above (see instructions))	Yes	No						
Tota	al											
							i	i				

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support	71	1	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and	, ,	` ,	` ,	` ,	• •	
	membership fees received. (Do not						
	include any "unusual grants.")	3239247.	3366863.	5006527.	4696733.	4294145.	20603515.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	3239247.	3366863.	5006527.	4696733.	4294145.	20603515.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						1179415.
6	Public support. Subtract line 5 from line 4.						19424100.
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7	Amounts from line 4	3239247.	3366863.	5006527.	4696733.	4294145.	20603515.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	241,723.	174,417.	108,629.	161,811.	211,138.	897,718.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)			893.	6,211.	3,897.	
11	<b>Total support.</b> Add lines 7 through 10						21512234.
12	Gross receipts from related activities,	etc. (see instruction	ns)			12	
	First 5 years. If the Form 990 is for th	•				D1(c)(3)	
	organization, check this box and stor	here					
Sec	ction C. Computation of Publi						
14	Public support percentage for 2022 (I	ine 6, column (f), d	ivided by line 11, c	olumn (f))		14	90.29 %
15	Public support percentage from 2021	Schedule A, Part	II, line 14			15	88.28 %
	33 1/3% support test - 2022. If the o					ore, check this bo	x and
	stop here. The organization qualifies	as a publicly suppo	orted organization				X
b	33 1/3% support test - 2021. If the						
	and stop here. The organization qual	ifies as a publicly s	upported organiza	ition			
17a	10% -facts-and-circumstances test						
	and if the organization meets the fact	s-and-circumstance	es test, check this	box and stop her	<b>e.</b> Explain in Part	VI how the organiz	zation
	meets the facts-and-circumstances te	st. The organizatio	n qualifies as a pu	blicly supported or	ganization		
b	10% -facts-and-circumstances test	-	•	*	-		
	more, and if the organization meets th	ne facts-and-circum	stances test, chec	ck this box and st	op here. Explain ir	Part VI how the	
	organization meets the facts-and-circu	umstances test. Th	e organization qua	lifies as a publicly	supported organiz	ation	
18	Private foundation. If the organization	n did not check a l	oox on line 13, 16a	a, 16b, 17a, or 17b	, check this box ar	nd see instructions	s
							(Form 990) 2022

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not	ļ					
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the	ļ					
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties,						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses	ļ					
	acquired after June 30, 1975						
c	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included on line 10b, whether or not the business is						
	regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the	ne organization's fir	rst, second, third, f	ourth, or fifth tax y	year as a section 5	01(c)(3) organization	on,
	ction C. Computation of Publi					<del></del>	
	Public support percentage for 2022 (I			olumn (f))		15	%
	Public support percentage from 2021					16	%
	ction D. Computation of Inves					T .= I	
	Investment income percentage for 20					17	<u>%</u>
	Investment income percentage from			Para et 4		0.1/00/	%
19a	33 1/3% support tests - 2022. If the						/ is not
-	more than 33 1/3%, check this box ar						L
b	33 1/3% support tests - 2021. If the						
	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organization	n did not check a	box on line 14, 19a	a, or 19b, check th	ns box and see ins	tructions	

232023 12-09-22

### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?

  If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
3c		
4a		
та		
4b		
_		
4c		
5a		
5b		
5c		
6		
7		
8		
0		
9a		
9b		
9c		
10a		
10b		
 Λ /Γονν	- 000	2022

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rai	LIV	Supporting Organizations (continued)			
		·		Yes	No
11	Has t	the organization accepted a gift or contribution from any of the following persons?			
а	A per	rson who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c b	pelow, the governing body of a supported organization?	11a		
b	A fam	nily member of a person described on line 11a above?	11b		
С	A 35%	% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail	in Part VI.	11c		
Sec	tion I	B. Type I Supporting Organizations			
				Yes	No
1	Did th	he governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
		supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
		tors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
		tively operated, supervised, or controlled the organization's activities. If the organization had more than one supported nization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
		orted organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2		he organization operate for the benefit of any supported organization other than the supported			
		nization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
		VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
		rvised, or controlled the supporting organization.	2		
Sec	tion (	C. Type II Supporting Organizations			
				Yes	No
1	Were	a majority of the organization's directors or trustees during the tax year also a majority of the directors			
		istees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
		anagement of the supporting organization was vested in the same persons that controlled or managed			
		upported organization(s).	1		
Sec	tion I	D. All Type III Supporting Organizations			
				Yes	No
1	Did th	he organization provide to each of its supported organizations, by the last day of the fifth month of the			
		nization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	-	(ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
		nization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	-	any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
		nization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
		rganization maintained a close and continuous working relationship with the supported organization(s).	2		
3		ason of the relationship described on line 2, above, did the organization's supported organizations have a			
	•	ficant voice in the organization's investment policies and in directing the use of the organization's			
	-	ne or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
		orted organizations played in this regard.	3		
Sec		E. Type III Functionally Integrated Supporting Organizations			
1	Chec	ok the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
а		The organization satisfied the Activities Test. Complete line 2 below.			
b		The organization is the parent of each of its supported organizations. Complete line 3 below.			
С		The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see ins	struction	s).	
2	Activi	ities Test. Answer lines 2a and 2b below.		Yes	No
а	Did s	ubstantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the si	upported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
		e supported organizations and explain how these activities directly furthered their exempt purposes,			
		the organization was responsive to those supported organizations, and how the organization determined			
		these activities constituted substantially all of its activities.	2a		
b		the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
		or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
		VI the reasons for the organization's position that its supported organization(s) would have engaged in			
		e activities but for the organization's involvement.	2b		
3		nt of Supported Organizations. <b>Answer lines 3a and 3b below.</b>			
		he organization have the power to regularly appoint or elect a majority of the officers, directors, or			
		ees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b		he organization exercise a substantial degree of direction over the policies, programs, and activities of each			
		supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Subtract line 2 from line 1d.

Multiply line 5 by 0.035.

instructions).

Recoveries of prior-year distributions

Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,

Net value of non-exempt-use assets (subtract line 4 from line 3)

	edule A (Form 990) 2022 DANIEL MURPHY SCHOLARSH			36-3675466 Page 6
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supportir	ng Organi	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on N	lov. 20, 1970 ( <i>explain i</i>	n Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mus	t complete	Sections A through E.	
Sect	tion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	tion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non exemptuse assets	2		

8	Minimum Asset Amount (add line 7 to line 6)	8			
Section C - Distributable Amount			Current Year		
1	Adjusted net income for prior year (from Section A, line 8, column A)	1			
2	Enter 0.85 of line 1.	2			
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3			
4	Enter greater of line 2 or line 3.	4			
5	Income tax imposed in prior year	5			
6	Distributable Amount. Subtract line 5 from line 4, unless subject to				
	emergency temporary reduction (see instructions).	6			
7	Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see				

3

4

5 6

7

Par	t V Type III Non-Functionally Integrated 509(	(a)(3) Supporting Orga	nizations (continue	d)					
Secti	Section D - Distributions Current Year								
1	Amounts paid to supported organizations to accomplish exer		1						
2	Amounts paid to perform activity that directly furthers exempt purposes of supported								
	organizations, in excess of income from activity		2						
_3_	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	3	3					
4	Amounts paid to acquire exempt-use assets			4					
_5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5					
_6_	Other distributions (describe in Part VI). See instructions.			6					
_7_	<b>Total annual distributions.</b> Add lines 1 through 6.			7					
8	Distributions to attentive supported organizations to which the	ne organization is responsive							
	(provide details in Part VI). See instructions.			8					
9	Distributable amount for 2022 from Section C, line 6			9					
<u>10</u>	Line 8 amount divided by line 9 amount	T		10					
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022		(iii) Distributable Amount for 2022				
_1_	Distributable amount for 2022 from Section C, line 6								
2	Underdistributions, if any, for years prior to 2022 (reason-								
	able cause required - explain in Part VI). See instructions.								
3	Excess distributions carryover, if any, to 2022								
<u>a</u>	From 2017								
b	From 2018								
c	From 2019								
<u>d</u>	From 2020								
<u>e</u>	From 2021								
<u>f</u>	Total of lines 3a through 3e								
<u>g</u>	Applied to underdistributions of prior years								
<u>h</u>	Applied to 2022 distributable amount								
<u>    i                                </u>	Carryover from 2017 not applied (see instructions)								
<u>j_</u>	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.								
4	Distributions for 2022 from Section D,								
	line 7: \$								
	Applied to underdistributions of prior years								
	Applied to 2022 distributable amount								
	Remainder. Subtract lines 4a and 4b from line 4.								
5	Remaining underdistributions for years prior to 2022, if								
	any. Subtract lines 3g and 4a from line 2. For result greater								
	than zero, explain in Part VI. See instructions.								
6	Remaining underdistributions for 2022. Subtract lines 3h								
	and 4b from line 1. For result greater than zero, explain in								
	Part VI. See instructions.								
7	Excess distributions carryover to 2023. Add lines 3j								
	and 4c.								
_8_	Breakdown of line 7:								
	Excess from 2018								
	Excess from 2019 Excess from 2020								
	Excess from 2021								
u	ENGOGG II JIII EUE I								

Schedule A (Form 990) 2022

e Excess from 2022

232028 12-09-22 Schedule A (Form 990) 2022

# Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization

DANIEL MURPHY SCHOLARSHIP FUND

**Employer identification number** 

Organization type (check one):							
Filers of: Section:							
Form 990 or 990-EZ	X 501(c)( 3 ) (enter number) organization						
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation						
	527 political organization						
Form 990-PF	501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
• •	on is covered by the <b>General Rule</b> or a <b>Special Rule</b> . (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.						
General Rule							
	tion filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.						
Special Rules							
sections 509(a)( contributor, dur	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.						
contributor, dur literary, or educ	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.						
year, contribution is checked, enter purpose. Don't o	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the ons exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box er here the total contributions that were received during the year for an exclusively religious, charitable, etc., complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively able, etc., contributions totaling \$5,000 or more during the year\$						
answer "No" on Part IV, I	nution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must swer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify at it doesn't meet the filing requirements of Schedule B (Form 990).						

Schedule B (Form 990) (2022)

Name of organization

Employer identification number

### DANIEL MURPHY SCHOLARSHIP FUND

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ <u>266,550.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ <u>150,000.</u>	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$ <u>150,000.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$148,190 <b>.</b>	Person X Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5_		\$ <u>126,500.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2022)

Name of organization Employer identification number

### DANIEL MURPHY SCHOLARSHIP FUND

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)

Name of organization Employer identification number

### DANIEL MURPHY SCHOLARSHIP FUND

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if	additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
4	PUBLICLY TRADED SECURITIES		
		\$135,750.	_12/02/22_
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
223453 11-15	- 00	<u></u>	Schedule B (Form 990) (2022)

Page 4

Schedule B (Form 990) (2022) Name of organization **Employer identification number** DANIEL MURPHY SCHOLARSHIP FUND 36-3675466 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

223454 11-15-22

#### SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022
Open to Public Inspection

Name of the organization

DANIEL MURPHY SCHOLARSHIP FUND

Employer identification number 36-3675466

Pai	t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		r Si	milar Funds o	r Ac	coun	ts. Complete if the
	organization anomorou neo orni om oco, natriv, iiii	(a) Donor adv	vised	funds	(1	<b>b)</b> Fun	ds and other accounts
1	Total number at end of year	. ,					
2	Aggregate value of contributions to (during year)						
3	Aggregate value of grants from (during year)						
4	Aggregate value at end of year						
5	Did the organization inform all donors and donor advisors in v	vriting that the assets	held	d in donor advised	d fund	s	
	are the organization's property, subject to the organization's	-					Yes No
6	Did the organization inform all grantees, donors, and donor ad						
	for charitable purposes and not for the benefit of the donor or						
	impermissible private benefit?						
Par	t II Conservation Easements. Complete if the org	ganization answered "	Yes	" on Form 990, Pa	art IV,	line 7.	
1	Purpose(s) of conservation easements held by the organization	on (check all that appl	y).				
	Preservation of land for public use (for example, recreat	tion or education)		Preservation of a	a histo	rically	important land area
	Protection of natural habitat			Preservation of a	certif	fied his	storic structure
	Preservation of open space						
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation cont	ribu	tion in the form of	a cor	servat	
	day of the tax year.						Held at the End of the Tax Year
а	Total number of conservation easements					2a	
b						2b	
С	Number of conservation easements on a certified historic stru					2c	
d	Number of conservation easements included in (c) acquired a						
	historic structure listed in the National Register					2d	
3	Number of conservation easements modified, transferred, rele	eased, extinguished, o	or te	rminated by the o	organiz	zation	during the tax
	year						
4	Number of states where property subject to conservation eas	_					
5	Does the organization have a written policy regarding the per						
	violations, and enforcement of the conservation easements it						Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, l	handling of violations,	, and	l enforcing conse	rvatioi	n ease	ments during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	ling of violations, and	enfo	orcina conservatio	on eas	ement	ts during the vear
		,		J			,
8	Does each conservation easement reported on line 2(d) above	e satisfy the requireme	ents	of section 170(h)	(4)(B)(	i)	
	and section 170(h)(4)(B)(ii)?						Yes No
9	In Part XIII, describe how the organization reports conservation	on easements in its re	venu	ue and expense st	tateme	ent and	d
	balance sheet, and include, if applicable, the text of the footn	ote to the organization	n's f	inancial statemen	its tha	t desc	ribes the
Da	organization's accounting for conservation easements.	Aut Historiaal T		Oth	- · · · ·	:1	w Accete
Pai	t III Organizations Maintaining Collections of		rea	sures, or Oth	er Si	ımııaı	r Assets.
	Complete if the organization answered "Yes" on Form						
1a	If the organization elected, as permitted under FASB ASC 956	•					
	of art, historical treasures, or other similar assets held for pub	•	-			ce of p	DUBLIC
	service, provide in Part XIII the text of the footnote to its finan						
b	If the organization elected, as permitted under FASB ASC 956	•					
	art, historical treasures, or other similar assets held for public	exhibition, education	, or	research in furthe	rance	of pub	olic service,
	provide the following amounts relating to these items:						•
	(i) Revenue included on Form 990, Part VIII, line 1						
•							\$
2	If the organization received or held works of art, historical treat				gain, p	rovide	•
_	the following amounts required to be reported under FASB AS						¢
a	Revenue included on Form 990, Part VIII, line 1						Φ
D	Assets included in Form 990, Part X						φ

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Pai	t III Organizations Maintaining C	ollections of Art	, Historical Tre	asures, or O	ther S	Similar	Assets	(conti	nued)	
3	Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its									
	collection items (check all that apply):									
а	Public exhibition d Loan or exchange program									
b	Scholarly research e Other									
С	Preservation for future generations									
4	Provide a description of the organization's co	llections and explain	how they further th	e organization's	exempt	t purpos	e in Part	XIII.		
5	During the year, did the organization solicit or	r receive donations o	f art, historical treas	ures, or other si	imilar as	sets				
	to be sold to raise funds rather than to be ma							Yes		No
Pai	t IV Escrow and Custodial Arrang		te if the organization	n answered "Ye	s" on Fo	orm 990,	Part IV, I	ine 9, or		
	reported an amount on Form 990, Par	t X, line 21.								
1a	Is the organization an agent, trustee, custodia	an or other intermedi	ary for contributions	or other assets	not inc	luded		_		_
	on Form 990, Part X?						L	Yes		No
b	If "Yes," explain the arrangement in Part XIII	and complete the foll	owing table:							
								Amoun	ıt	
С	Beginning balance					1c				
d	Additions during the year					1d				
е	Distributions during the year					1e				
f	Ending balance					1f		_		
2a	Did the organization include an amount on Fo	orm 990, Part X, line	21, for escrow or cu	stodial account	liability?	?	L	Yes		No
	If "Yes," explain the arrangement in Part XIII.									
Pai	t V Endowment Funds. Complete i									
		(a) Current year	(b) Prior year	(c) Two years b	<u> </u>		ears back	` '		
1a	Beginning of year balance	8,416,961.	10,218,172.	8,593,4	85.	7,92	7,928,581.		,273,	251.
b	Contributions									
С	Net investment earnings, gains, and losses	587,282.	-1,736,241.	1,688,3	25.	1,06	61,927			
d	Grants or scholarships					350,250.		. 350,0		000.
е	Other expenditures for facilities									
	and programs									
f	Administrative expenses	57,402.	64,970.	63,6		5	<u> </u>			
g	End of year balance	8,946,841.	8,416,961.	10,218,1	72.	8,59	3,485.	7,928,58		581.
2	Provide the estimated percentage of the curr		(line 1g, column (a)	) held as:						
а	Board designated or quasi-endowment	72.5600	_%							
b	Permanent endowment	%								
С	Term endowment 27.4400									
	The percentages on lines 2a, 2b, and 2c show	uld equal 100%.								
За	Are there endowment funds not in the posses	ssion of the organizat	tion that are held an	d administered	for the					
	organization by:							_	Yes	No
	(i) Unrelated organizations							3a(i)		X
	(ii) Related organizations							3a(ii)		X
b	If "Yes" on line 3a(ii), are the related organiza							3b		
4	Describe in Part XIII the intended uses of the		vment funds.							
Pai	t VI Land, Buildings, and Equipm		Dart IV line 11 - C	F 000 D	V   I:	- 10				
	Complete if the organization answered		· · · · · · · · · · · · · · · · · · ·	Í	-		.			
	Description of property	(a) Cost or ot basis (investment)	· · ·			umulated eciation	d	(d) Boo	k valu	e 
1a	Land									
b	Buildings									
С	Leasehold improvements			0,276.		0,97			9,3	
d	Equipment			5,511.		4,02			1,4	
	Other		•	2,832.		27,49			5,3	
Tota	l. Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part )	K. column (B), line 10	Oc.)			<u>  </u>	5	6,1	28.

DANIEL MIDDI		2	C 2075466 - 2
Schedule D (Form 990) 2022 DANIEL MURPH Part VII Investments - Other Securities.	IY SCHOLARSHII	P FUND 3	6-3675466 Page <b>3</b>
Complete if the organization answered "Yes" o	on Form 990. Part IV. line	11b. See Form 990. Part X. line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" o			
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  Part IX Other Assets.			
Complete if the organization answered "Yes" o	n Form 990, Part IV, line	11d. See Form 990, Part X, line 15.	
(a) [	Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

(8) (9)

Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)

#### Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) OPERATING LEASE LIABILITY	442,837.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	442,837.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

57,402.

4,893,562

4c

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return
--

ı aı	Reconciliation of Neverlae per Addited I mancial Statemen	ILS WILLI	nevenue per me	tui ii.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements			1	4,643,834.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	415,203.		
b	Donated services and use of facilities	2b	77,000.		
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	492,203.
3	Subtract line 2e from line 1			3	4,151,631.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	57,402.		
b	Other (Describe in Part XIII.)	4b	-41,552.		
С	Add lines 4a and 4b			4c	15,850.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 12.)  rt XII   Reconciliation of Expenses per Audited Financial Stateme			5	4,167,481.
Pa	rt XII Reconciliation of Expenses per Audited Financial Stateme	ents With	n Expenses per F	letur	n.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total expenses and losses per audited financial statements			1	4,954,712.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a	77,000.		
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	41,552.		
е	Add lines 2a through 2d			2e	118,552.
3	Subtract line 2e from line 1			3	4,836,160.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	57,402.		

# 5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I. Part XIII Supplemental Information.

**b** Other (Describe in Part XIII.)

c Add lines 4a and 4b

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### PART V, LINE 4:

#### EXECUTIVE COMMITTEE-DESIGNATED ENDOWMENT:

INVESTMENT FUNDS IDENTIFIED BY THE EXECUTIVE COMMITTEE TO GROW IN

PERPETUITY, WHILE GENERATING ANNUAL SPENDING ALLOWANCES TO SUPPORT THE

FUND'S OPERATIONS AND PROGRAMS, HAVE BEEN DESIGNATED AS AN EXECUTIVE

COMMITTEE-DESIGNATED ENDOWMENT (NET ASSETS WITHOUT DONOR RESTRICTIONS).

INVESTMENT OF ENDOWMENT FUNDS MUST FOLLOW THE FUND'S INVESTMENT POLICY.

UNDER THIS POLICY, THE FUND WILL BE ENTITLED TO EXPEND AN AMOUNT THAT IS

EQUAL TO NO MORE THAN 5% OF THE AVERAGE FAIR VALUE OF THE EXECUTIVE

COMMITTEE-DESIGNATED ENDOWMENT OVER THE MOST RECENT EIGHT FISCAL QUARTERS.

IN THE EVENT THAT THE FUND EXPERIENCES A DEFICIT IN A FISCAL YEAR, THE

FUND CAN BORROW FUNDS FROM THE EXECUTIVE COMMITTEE-DESIGNATED ENDOWMENT SO

Part XIII | Supplemental Information (continued)

LONG AS THE AMOUNT BORROWED NEVER EXCEEDS MORE THAN 5% OF THE AVERAGE FAIR VALUE OF THE EXECUTIVE COMMITTEE DESIGNATED ENDOWMENT OVER THE MOST RECENT EIGHT FISCAL QUARTERS. IN SUCH AN EVENT, THE FUND WILL BE OBLIGATED TO REPAY THE AMOUNT BORROWED WITHIN THREE YEARS OF THE DATE BORROWED. ALL INVESTMENT INCOME, INCLUDING GAINS ON INVESTMENTS, WILL BE REINVESTED IN THE EXECUTIVE COMMITTEE-DESIGNATED ENDOWMENT.

#### DONOR-RESTRICTED ENDOWMENT:

ALL INVESTMENT INCOME, INCLUDING GAINS ON INVESTMENTS, WILL BE REINVESTED IN THE DONOR-RESTRICTED ENDOWMENT. ON AN ANNUAL BASIS, THE FUND CAN EXPEND THE ENDOWMENT FUND TO COVER A FIXED NUMBER OF SCHOLARSHIPS.

#### PART X, LINE 2:

THE FUND IS GENERALLY EXEMPT FROM FEDERAL INCOME TAX PURSUANT TO SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE(THE CODE) AND IS EXEMPT FROM FEDERAL INCOME TAXES ON RELATED INCOME PURSUANT TO SECTION 501(A) OF THE CODE. IN ADDITION, THE INTERNAL REVNEUE SERVICE HAS DETERMINED THAT THE FUND IS NOT A PRIVATE FOUNDATION WITHIN THE MEANING OF SECTION 509(A) OF THE CODE. MANAGEMENT HAS DETERMINED THAT THE FUND WAS NOT REQUIRED TO RECORD A LIABILITY RELATED TO UNCETAIN TAX POSISTIONS AS OF AUGUST 31, 2023 AND 2022.

#### PART XI, LINE 4B - OTHER ADJUSTMENTS:

FUNDRAISING EXPENSE NETTED WITH REVENUE -41,552.

#### PART XII, LINE 2D - OTHER ADJUSTMENTS:

FUNDRAISING EXPENSE NETTED WITH REVENUE 41,552.

#### **SCHEDULE G** (Form 990)

Department of the Treasury

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public Inspection

nternal Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information. Inspection											
Name of the organization  DANIEL MURPHY SCHOLARSHIP FUND  Bemployer identification number 36-3675466											
Part I Fundrais		Complete if the organization answe			Form 000 Port IV I						
required to	complete this part	t.	rea r	es or	i Form 990, Part IV, I	ine 17.	. FOIII 990-E2	Illers are not			
1 Indicate whether th	1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.										
	b Internet and email solicitations f Solicitation of government grants										
	c Phone solicitations g Special fundraising events										
•	d In-person solicitations  2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or										
key employees list	ted in Form 990, Pa	art VII) or entity in connection with pr	rofessi	onal fu	undraising services?		Yes	s No			
b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be											
compensated at least \$5,000 by the organization.											
(i) Name and addres or entity (fund		(ii) Activity	(iii) fundr have con or con contribu	ustody trol of	(iv) Gross receipts from activity	to (or	mount paid retained by) undraiser ed in col. (i)	(vi) Amount paid to (or retained by) organization			
			Yes	No							
Total											
3 List all states in wh		n is registered or licensed to solicit o		utions	or has been notified	it is ex	kempt from re	egistration			
or licensing.											

232081 10-27-22

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000

		of fundraising event contributions and gro	oss income on Form 990	-EZ, lines 1 and 6b. List e	events with gross receipt	is greater than \$5,000.			
			(a) Event #1	<b>(b)</b> Event #2	(c) Other events	(d) Total events			
			GOLF OUTING	RECEPTION	NONE	(add col. (a) through			
-			(event type)	(event type)	(total number)	col. <b>(c)</b> )			
anue									
Revenue	1	Gross receipts	2,496,067.	133,722.		2,629,789.			
_	,	Less: Contributions	2,171,142.	117,822.		2,288,964.			
	-	Less. Contributions		117,0221		2/200/3011			
	3	Gross income (line 1 minus line 2)	324,925.	15,900.		340,825.			
		Ocale malace							
	4	Cash prizes							
	5	Noncash prizes							
ses									
ben	6	Rent/facility costs	342,565.	54,821.		397,386.			
Direct Expenses	7	Food and beverages							
)irec	<b>'</b>	1 ood and beverages							
_	8	Entertainment							
	9	Other direct expenses	254,842.	16,315.		271,157.			
	10					668,543.			
11 Net income summary. Subtract line 10 from line 3, column (d)     Part III   Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than									
		\$15,000 on Form 990-EZ, line 6a.			oportou moro triari				
			(a) Bingo	(b) Pull tabs/instant	(c) Other gaming	(d) Total gaming (add			
Revenue			(a) Billigo	bingo/progressive bingo	(c) Other garming	col. (a) through col. (c))			
3eve									
_	1	Gross revenue							
	2	Cash prizes							
Ses	-								
Direct Expenses	3	Noncash prizes							
S S E		Dank/fasiliku asaka							
Dire	4	Rent/facility costs							
	5	Other direct expenses							
			Yes %	Yes %	Yes %				
	6	Volunteer labor	No No	No	No				
	7	Direct expense cummany Add lines 2 through	a E in column (d)						
	<b>'</b>	Direct expense summary. Add lines 2 through	13 iii coluitiii (u)						
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)						
		ter the state(s) in which the organization condu							
		the organization licensed to conduct gaming act No," explain:				Yes No			
	, 11	NO, EXPIRIT.							
		ere any of the organization's gaming licenses re	· · · · · · · · · · · · · · · · · · ·	-		Yes No			
b	lf "	Yes," explain:							
	_								
	_								

Schedule G (Form 990) 2022

232082 10-27-22

Sch	edule G (Form 990) 2022 DANTEL MURPHY SCHOLARSHIP FUND 56-3	00/0400	D Page 3
11	J J	Yes	No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed		
	to administer charitable gaming?	Yes	No
	Indicate the percentage of gaming activity conducted in:	1 1	
	The organization's facility	13a	<u>%</u>
	An outside facility	13b	<u>%</u>
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name		
	Address		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	L Yes	No
b	If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount		
_	of gaming revenue retained by the third party \$		
С	If "Yes," enter name and address of the third party:		
	Name		
	Address		
16	Gaming manager information:		
	Name		
	Gaming manager compensation \$		
	Description of services provided		
	Director/officer Employee Independent contractor		
47			
	Mandatory distributions:  Is the organization required under state law to make charitable distributions from the gaming proceeds to		
а	retain the state gaming license?	Yes	□ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the		
	organization's own exempt activities during the tax year \$		
Pa	rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III	rt III, lines 9	, 9b, 10b,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.		

Schedule G	G (Form 990)	DANIEL	MURPHY	SCHOLARSHIP	FUND	36-3675466	Page 4
Part IV	G (Form 990) Supplemental Inform	mation (con	tinued)				
		(COII	tiriueu)				
r-							
					<u> </u>		

#### **SCHEDULE I** (Form 990)

#### **Grants and Other Assistance to Organizations,** Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

OMB No. 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service Inspection Go to www.irs.gov/Form990 for the latest information. **Employer identification number** Name of the organization 36-3675466 DANIEL MURPHY SCHOLARSHIP FUND Part I General Information on Grants and Assistance Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? X Yes Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of (e) Amount of (g) Description of (h) Purpose of grant valuation (book, or government (if applicable) cash grant noncash noncash assistance or assistance FMV, appraisal, assistance other)

2	Enter total number of section 501(c)(3) ar	nd government org	ganizations listed in the	e line 1 table	 	 	
3	Enter total number of other organizations	s listed in the line 1	table				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance					
HOLARSHIPS - SCHOLARS	442	1,899,002.	0.							
art IV Supplemental Information. Provide the information re	equired in Part I, lin	e 2; Part III, column	(b); and any other ac	Iditional information.						
ART I, LINE 2:										
NIEL MURPHY SCHOLARSHIP FUND PA	YS TUITION	DIRECTLY	TO SCHOOLS	ON BEHALF						
THE SCHOLARS. ALTHOUGH THE GRA	NTS ARE FO	R THE SCHO	LARS, THEY	DO NOT						
ONTROL HOW THE MONEY IS SPENT. T	HE FUND MC	NITORS THE	E SCHOLARS'	GRADES						
ROUGHOUT THEIR TENURE AS A DANI										

#### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Open to Public

Department of the Treasury
Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection
Employer identification number

OMB No. 1545-0047

#### DANIEL MURPHY SCHOLARSHIP FUND

36-3675466

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account  Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee Written employment contract			
	Independent compensation consultant  X Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			
				l
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			l
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			l
				l
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			l
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
		5a		X
b	, , ,	5b		<u> </u>
	If "Yes" on line 5a or 5b, describe in Part III.			l
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			37
		6a		X
b	, , ,	6b		Х
_	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			37
	not described on lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			37
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9	- 1	i

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Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W	V-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	benefits (B)(i)-(D)		
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(1) TIM KENNEDY	(i)	190,887.	19,974.	0.	6,101.	0.	216,962.	0.	
CHIEF ADVANCEMENT OFFICER (TERM)	(ii)	0.	0.	0.	0.	0.	0.	0.	
(2) CINDY HALLUMS	(i)	190,463.	18,834.	0.	6,042.	0.	215,339.	0.	
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
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	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
_	(ii)							<u> </u>	
	(i)							<u> </u>	
	(ii)								
	(i)								
	(ii)							<u> </u>	

Part III   Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

#### **SCHEDULE M** (Form 990)

### **Noncash Contributions**

OMB No. 1545-0047

Attach to Form 990. Department of the Treasury Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization DANIEL MURPHY SCHOLARSHIP FUND Employer identification number 36-3675466

Pai	rtI ∣ Ty	pes of Property								
			(a)	(b)	(c)		(d)			
			Check if applicable	Number of	Noncash contribu		Method of de		_	
				contributions or	amounts reported Form 990, Part VIII,		noncash contribu	ition ar	mounts	S
4	Art Work	s of art		nome communica	Tom ood, ruit viii,	mic ig				
1										
2		rical treasures								
3		ional interests	-							
4		d publications								
5		ınd household goods								
6	Cars and	other vehicles								
7	Boats and	l planes								
8	Intellectua	al property								
9	P Securities - Publicly traded X 20 2					249.	FMV			
10	Securities - Closely held stock									
11	Securities - Partnership, LLC, or									
	trust interests									
12	Securities - Miscellaneous									
13	Qualified conservation contribution -									
	Historic st	ructures								
14	Qualified conservation contribution - Other									
15	Real estate - Residential									
16	Real estate - Commercial									
17										
	Real estate - Other									
18	Collectibles									
	19 Food inventory									
20	Drugs and medical supplies									
21	Taxidermy									
22	Historical artifacts									
23	Scientific specimens									
24	Archeological artifacts									
25	Other	()								
26	Other	()								
27	Other	()								
28	Other				_					
29	Number o	f Forms 8283 received by the organi	zation during	g the tax year for c	ontributions					
	for which the organization completed Form 8283, Part V, Donee Acknowledgement 29									
									Yes	No
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?									
								30a		Х
b	<b>b</b> If "Yes," describe the arrangement in Part II.									
31								31	х	
	2a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash							<u> </u>	- <u>-</u>	
UZA								32a		х
h	b If "Yes," describe in Part II.							UZa		-2
	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,									
33	describe in Part II.									
			Alea lu - 4		`		0.1	1/5	- 000	0000
LHA	ror Pap	erwork Reduction Act Notice, see	the instruc	uons for Form 990	J.		Schedule M	ı (Forr	n 990)	2022

232142 09-09-22

#### SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2022 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

DANIEL MURPHY SCHOLARSHIP FUND

Employer identification number 36-3675466

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE MISSION OF THE DANIEL MURPHY SCHOLARSHIP FUND IS TO GIVE HIGH

SCHOOL SCHOLARSHIP ASSISTANCE AND EDUCATIONAL SUPPORT TO CHICAGO

STUDENTS FROM ECONOMICALLY DISADVANTAGED BACKGROUNDS. THE FUND SEEKS TO

MAKE A LIFE-ALTERING DIFFERENCE IN THE LIVES OF ITS SCHOLARS BY

PROVIDING THEM WITH THE BEST OPPORTUNITY TO SUCCEED IN HIGH SCHOOL AND

COLLEGE.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

OTHER:

MENTORING - SCHOLARS WHO WISH TO PARTICIPATE ARE MATCHED WITH AN ADULT

MENTOR FOR THEIR FOUR YEARS IN HIGH SCHOOL. THE FUND ALSO OPERATES AN

AFFINITY PROGRAM, IN WHICH TEN TO FIFTEEN STUDENTS MEET EVERY OTHER

WEEK WITH AN ADULT FACILITATOR TO DISCUSS ISSUES COMMON TO MANY OF THE

SCHOLARS.

TUTORING - THE FUND HELPS FIND AND FUND TUTORS FOR SCHOLARS WHOSE GPAS

FALL BELOW 3.0 OR WHO SEEK ADDITIONAL HELP. THE FUND ALSO OPERATES A

VIRTUAL TUTORING PLATFORM DURING THE SCHOOL YEAR.

BRIDGE TO EXCELLENCE - THE FUND WORKS WITH LEAP! LEARNING SYSTEMS AND

EDUCATIONAL ENDEAVORS TO PROVIDE TWO WEEKS OF MANDATORY CLASSES FOR ALL

INCOMING FRESHMAN SCHOLARS, FOCUSING ON LANGUAGE SKILLS, TIME

MANAGEMENTS, STUDY SKILLS AND CRITICAL THINKING.

EXPENSES \$ 336,191. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Page 2

Schedule O (Form 990) 2022 Name of the organization **Employer identification number** DANIEL MURPHY SCHOLARSHIP FUND 36-3675466 FORM 990, PART VI, SECTION B, LINE 11B: AFTER FORM 990 IS PREPARED BY THE FUND'S CPA FIRM, IT IS REVIEWED BY DANIEL MURPHY SCHOLARSHIP FUND'S EXECUTIVE DIRECTOR, BOARD CHAIRMAN, AND TREASURER BEFORE BEING FINALIZED. A COPY IS PROVIDED TO THE FUND'S GOVERNING BODY BEFORE IT IS FILED WITH THE IRS. FORM 990, PART VI, SECTION B, LINE 12C: THROUGH THE EFFORTS OF THE EXECUTIVE DIRECTOR, ALL CONFLICTS OF INTEREST ARE BROUGHT TO THE ATTENTION OF THE OFFICERS AND THE EXECUTIVE COMMITTEE AS SOON AS THEY ARISE. FORM 990, PART VI, SECTION B, LINE 15: DANIEL MURPHY SCHOLARSHIP FUND HAS A COMPENSATION COMMITTEE, CHAIRED BY THE BOARD PRESIDENT, THAT SETS ALL EMPLOYEE COMPENSATION. THE EXECUTIVE DIRECTOR MAKES RECOMMENDATIONS REGARDING SALARIES, OTHER THAN HIS OWN, AND PROVIDES COMPARABLE DATA AS AVAILABLE. THE COMMITTEE'S DECISION IS REFLECTED IN EMAILS AND SPREADSHEETS THAT ARE CIRCULATED AMONGST THE COMMITTEE. FORM 990, PART VI, SECTION C, LINE 19: THE FUND MAKES ITS DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST AND PUBLISHES ITS FINANCIAL INFORMATION ON ITS WEBSITE.